

## Annexure - II

### FORM NO. MGT-9 EXTRACT OF ANNUAL RETURN

as on financial year ended on March 31, 2020

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

#### I. Registration and other Details:

CIN	U65990MH2016PTC271587
Registration Date	January 1, 2016
Name of the Company	IndoStar Home Finance Private Limited
Category / Sub-Category of the Company	Private Company Limited by shares, Non-Government Company
Address of the Registered Office and contact details	One Indiabulls Center, 20 <sup>th</sup> Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg Mumbai 400013 Telephone: +91 22 43157000; Fax: +91 22 43157010; Email id: ihf.legal@indostarcapital.com
Whether listed company (Yes / No)	No
Name, Address and Contact details of Registrar and Transfer Agent, if any	NA

#### II. Principal Business Activities of the Company

All the business activities contributing 10% or more of the total turnover of the Company are given below:

Sr. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1.	Housing Finance Company engaged in lending and allied activities	649	100

#### III. Particulars of Holding, Subsidiary and Associate Companies

Sr. No.	Name and address of the Company	CIN/GLN	Holding/ Subsidiary / Associate	% of shares held	Applicable Section
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1.	IndoStar Capital Finance Limited One Indiabulls Center, 20 <sup>th</sup> Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai 400013	L65100MH2009PLC268160	Holding Company	100	Section 2(46)
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#### IV. Share Holding Pattern (Equity Share Capital Breakup as percentage of Total Equity)

##### i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
<b>A. Promoters</b>									
<b>1) Indian</b>									
a) Individual/HUF	--	--	--	--	--	--	--	--	--
b) Central Government	--	--	--	--	--	--	--	--	--
c) State Govt (s)	--	--	--	--	--	--	--	--	--
d) Bodies Corp. <sup>1</sup>	--	20,00,00,000	20,00,00,000	100.00	--	20,00,00,000	20,00,00,000	100.00	0
e) Banks/FI	--	--	--	--	--	--	--	--	--
f) Any Other	--	--	--	--	--	--	--	--	--
<b>Sub-total (A) (1) :-</b>	--	<b>20,00,00,000</b>	<b>20,00,00,000</b>	<b>100.00</b>	--	<b>20,00,00,000</b>	<b>20,00,00,000</b>	<b>100.00</b>	<b>0</b>
<b>2) Foreign</b>									
a) NRIs – Individuals	--	--	--	--	--	--	--	--	--
b) Other – Individuals	--	--	--	--	--	--	--	--	--
c) Bodies Corp.	--	--	--	--	--	--	--	--	--
d) Banks / FI	--	--	--	--	--	--	--	--	--
e) Any Other	--	--	--	--	--	--	--	--	--
<b>Sub-total (A) (2):-</b>	--	--	--	--	--	--	--	--	--
<b>Total shareholding of Promoter (A) = (A)(1)+(A)(2)</b>	--	<b>20,00,00,000</b>	<b>20,00,00,000</b>	<b>100.00</b>	--	<b>20,00,00,000</b>	<b>20,00,00,000</b>	<b>100.00</b>	<b>0</b>
<b>B. Public shareholding</b>	--	--	--	--	--	--	--	--	--
<b>1. Institutions</b>	--	--	--	--	--	--	--	--	--

<sup>1</sup> As on March 31, 2019 and March 31, 2020, 1 (one) share each was held by six individual jointly with IndoStar Capital Finance Limited, the beneficial interest of which is transferred in favour of IndoStar Capital Finance Limited.

The Company is a wholly owned subsidiary of IndoStar Capital Finance Limited and hence the entire shareholding of the Company is included under the head 'Bodies Corporate'



Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
Grand Total (A+B+C)	--	20,00,00,000	20,00,00,000	100.00	--	20,00,00,000	20,00,00,000	100.00	0

**ii) Shareholding of Promoters:**

Sr. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1	IndoStar Capital Finance Limited	19,99,99,994	99.99	0	19,99,99,994	99.99	0	0
2	Mr. Jitendra Bhati jointly with IndoStar Capital Finance Limited	1	Negligible	0	1	Negligible	0	0
3	Mr. Pankaj Thapar jointly with IndoStar Capital Finance Limited	1	Negligible	0	1	Negligible	0	0
4	Mr. Prashant Joshi jointly with IndoStar Capital Finance Limited	1	Negligible	0	1	Negligible	0	0
5	Mr. Nishant Kotak jointly with IndoStar Capital Finance Limited	1	Negligible	0	1	Negligible	0	0
6	Mr. Deepak Bakliwal jointly with IndoStar Capital Finance Limited	1	Negligible	0	1	Negligible	0	0

7	Ms. Priyal Shah jointly with IndoStar Capital Finance Limited	1	Negligible	0	1	Negligible	0	0
	<b>Total</b>	<b>20,00,00,000</b>	<b>100.00</b>	<b>0</b>	<b>20,00,00,000</b>	<b>100.00</b>	<b>0</b>	<b>--</b>

**iii) Change in Promoters' Shareholding:**

Name	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year*	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
IndoStar Capital Finance Limited	At the beginning of the year	20,00,00,000	100.00	20,00,00,000	100.00
	Date wise Increase / Decrease in Promoters Shareholding during the year	No Purchase/Sale during the year			
	At the end of the year	20,00,00,000	100.00	20,00,00,000	100.00

**iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):**

Name	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
At the beginning of the year	NA			
Date wise Increase / Decrease in Shareholding during the year				
At the end of the year				

**v) Shareholding of Directors and Key Managerial Personnel:**

Name*	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares*	% of total shares of the Company	No. of shares*	% of total shares of the Company
Mr. Pankaj Thapar jointly with IndoStar Capital Finance Limited	At the beginning of the year	1	Negligible	1	Negligible
	Date wise Increase / Decrease in Promoters Shareholding during the year	No Purchase/Sale during the year			
	At the end of the year	1	Negligible	1	Negligible
Mr. Prashant Joshi	At the beginning of the year	1	Negligible	1	Negligible

Name*	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares*	% of total shares of the Company	No. of shares*	% of total shares of the Company
jointly with IndoStar Capital Finance Limited	Date wise Increase / Decrease in Promoters Shareholding during the year	No Purchase/Sale during the year			
	At the end of the year	1	Negligible	1	Negligible
	At the beginning of the year	1	Negligible	1	Negligible
Ms. Priyal Shah jointly with IndoStar Capital Finance Limited	Date wise Increase / Decrease in Promoters Shareholding during the year	No Purchase/Sale during the year			
	At the end of the year	1	Negligible	1	Negligible
	At the beginning of the year	1	Negligible	1	Negligible

\*Beneficial interest in the share is transferred in favour of IndoStar Capital Finance Limited

Note: Mr. Shreejit Menon, Whole-time Director, Ms. Benaifer Palsetia Non-Executive Director and Mr. Prashant Shetty, Chief Financial Officer, did not hold any shares at the beginning, during and at the end of the year under review.

## V. Indebtedness

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

	Secured Loans excluding Deposits	Unsecured Loans	Deposits	Total Indebtedness
<b>Indebtedness at the beginning of the financial year</b>				
(i) Principal Amount	30,93,89,966	3,35,00,00,000	-	3,66,11,11,108
(ii) Interest due but not paid	-	-	-	-
(iii) Interest accrued but not due	-	14,00,05,488	-	14,00,05,488
<b>Total (i+ii+iii)</b>	<b>30,93,89,966</b>	<b>3,49,00,05,488</b>	<b>-</b>	<b>3,79,93,95,454</b>
<b>Change in Indebtedness during the financial year</b>				
• Addition	42,77,23,738	1,80,13,68,986	-	2,22,90,92,724
• Reduction	19,30,55,562	-	-	19,30,55,562
<b>Net Change</b>	<b>23,46,68,176</b>	<b>1,80,13,68,986</b>	<b>-</b>	<b>2,03,60,37,162</b>
<b>Indebtedness at the end of the financial year</b>				
(i) Principal Amount	54,40,58,142	5,10,00,00,000	-	5,64,40,58,142
(ii) Interest due but not paid	-	-	-	-
(iii) Interest accrued but not due	-	19,13,74,474	-	19,13,74,474
<b>Total (i+ii+iii)</b>	<b>54,40,58,142</b>	<b>5,29,13,74,474</b>	<b>-</b>	<b>5,83,54,32,616</b>

## VI. Remuneration of Directors and Key Managerial Personnel

### A. Remuneration paid to Mr. Shreejit Menon, Whole-time Director:

(Amount in ₹

Lakh)

Sr. No.	Particulars of Remuneration	Mr. Shreejit Menon (Whole-time Director)	Total
1	Gross salary		
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	73.17	73.17
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	--	--
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	--	--
2	Stock Option	--	--
3	Sweat Equity	--	--
4	Commission - as % of profit - others, specify	--	--
5	Others, please specify	0.50	0.50
	<b>Total (A)</b>	73.67	73.67
	<b>Ceiling as per the Companies Act, 2013</b>		Not Applicable

### B. Remuneration to other Directors:

#### Independent Directors

Particulars of Remuneration	Name of Directors	Total Amount
Fee for attending board/committee meetings	--	--
Commission	--	--
Others, please specify	--	--
<b>Total (1)</b>	--	--

#### Other Non-Executive Directors

Particulars of Remuneration	Name of Directors			Total Amount
	Mr. Prashant Joshi	Mr. Pankaj Thapar	Ms. Benaifer Palsetia	
Fee for attending board /committee meetings	--	--	--	--
Commission	--	--	--	--
Others, please specify	--	--	--	--
<b>Total (2)</b>	--	--	--	--



<b>Total (B)=(1+2)</b>				
Ceiling as per the Act				--
<b>Total Managerial Remuneration (A+B)</b>				<b>₹ 73.67</b>
Overall Ceiling as per the Companies Act, 2013				Not Applicable

**C. Remuneration to Key Managerial Personnel other than Whole-Time Director**

Sr. No.	Particulars of Remuneration	Key Managerial Personnel		Total Amount
		*Mr. Prashant Shetty (CFO)	*Ms. Priyal Shah (CS)	
1	Gross salary	--	--	--
	a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961			
	b) Value of perquisites under section 17(2) of the Income-tax Act, 1961			
	c) Profits in lieu of salary under section 17(3) of the Income-tax Act, 1961			
2	Stock Option	--	--	--
3	Sweat Equity	--	--	--
4	Commission - as % of profit - others, specify	--	--	--
5	Others, please specify	--	--	--
	<b>Total</b>	--	--	--

\* Employee of IndoStar Capital Finance Limited, holding company, appointed as KMP of the Company on secondment from holding company.

**VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES:**

Type	Section of the Companies Act, 2013	Brief Description	Details of Penalty / Punishment / Compounding fees imposed	Authority (RD / NCLT / COURT)	Appeal made, if any
<b>A. COMPANY</b>					
Penalty			Nil		
Punishment					
Compounding					
<b>B. DIRECTORS</b>					
Penalty			Nil		
Punishment					
Compounding					
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty			Nil		
Punishment					
Compounding					



*for*