

THIS NOTICE (AS DEFINED HEREIN) IS NOT FOR RELEASE, PUBLICATION AND/OR DISTRIBUTION IN AND/OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER THE "UNITED STATES") [EXCEPT TO "QUALIFIED INSTITUTIONAL BUYERS", AS DEFINED HEREIN] OR ANY "OTHER JURISDICTIONS" (AS DEFINED HEREIN). FOR FURTHER INFORMATION, SEE "IMPORTANT INFORMATION" HEREIN.



MINISTRY OF RAILWAYS (Government of India)



Subject: Offer for Sale of Equity Shares of face value of ₹ 10 each ("Equity Shares") of Rail Vikas Nigam Limited (the "Company"), by its Promoter, and President of India acting through Ministry of Railways, Government of India (the "Seller"), through the stock exchange mechanism.

I am directed to Clause 5.2 of the circular number SEBI/HO/MRD/PoB-3/P/2023 dated January 10, 2023 notified by the Securities and Exchange Board of India ("SEBI") and such circular, the "SEBI OFS Circular" pertaining to "Comprehensive Framework on Offer for Sale of Shares through Stock Exchange Mechanism" read with Section 21 of Chapter 1 of the Master Circular for Stock Exchange and Clearing Corporation - circular no. SEBI/HO/MRD/DO-3/P/2023 dated July 5, 2022 issued by SEBI (together with SEBI OFS Circular, the "SEBI OFS Circulars"), read with (a) "Revised Operational Guidelines for Offer for Sale (OFS) Segment" issued by SEBI by way of its notice bearing no. 20230127-14 dated January 27, 2023, and to the extent applicable, the previous circulars issued by SEBI in this regard; (b) "Revised operating guidelines of Offer for Sale" issued by SEBI by way of its circular bearing no. NSE/CITR/55432 dated January 31, 2023, to the extent applicable, the previous notices issued by SEBI in this regard; (together with the SEBI OFS Circulars, the "OFS Guidelines").

This advertisement is being issued by the Seller in pursuance of Clause 4 of the SEBI OFS Circular. The President of India, acting through and represented by the Ministry of Railways, Government of India, is the promoter of (the "Promoter"). The Promoter (the "Seller") proposes to sell up to 70,890,683 Equity Shares of the Company, (representing 3.40% of the total issued and paid up equity share capital of the Company) ("Base Offer Size"), on July 27, 2023 ("T day") for non-Retail investors only and on July 28, 2023 ("T+1 day") for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids with an option to additionally sell up to 866,394 Equity Shares (representing 1.96% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option") through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, ("Stock Exchanges"), collectively representing 5.36% of the total issued and paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer"). In the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively, hereinafter referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "Offer Shares".

Such number of Equity Shares shall be equivalent to up to 0.50% of the Offer Shares may be offered to eligible employees of the Company subsequent to completion of the Offer, in accordance with the terms and conditions provided in the OFS Guidelines, subject to approval from the competent authority (the "Employee Offer"). The eligible employees may apply for Equity Shares amounting up to ₹500,000. The Offer shall be undertaken exclusively through the Seller's Brokers named below on a separate window provided by the Stock Exchanges for this purpose. The Offer is being undertaken by the Seller, inter alia, for achieving the normal public shareholding of the Company as prescribed under Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, and Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in one of the permissible methods prescribed by SEBI by way of its circular bearing no. CIR/CFD/CMD/14/2015 dated November 30, 2015, as amended ("MPS Circular"). The details of the Offer, in accordance with the requirements of Clause 5(2) of the SEBI OFS Circular, are set forth below. Other important information in relation to the Offer is set out below under the heading "Important Information", and the information included therein constitutes an integral part of the terms and conditions of the Offer. Bidders/prospective purchasers, as well as their brokers, are required to read the information included in this Notice in its entirety along with the OFS Guidelines, before participating in the Offer. Prospective investors, as well as their brokers, are requested to read the entire contents of this Notice, along with the OFS Guidelines before participating in the Offer.

Table with 2 columns: Sr No. and Details required to be mentioned in the Notice. It contains 16 rows detailing the offer terms, including name of seller, company details, allocation methodology, and conditions for withdrawal and cancellation.

IMPORTANT INFORMATION The Offer is directed personally to each prospective bidder (including individuals, funds or otherwise) registered with the broker of the Stock Exchanges who makes a bid (each a "Bidder") and neither the Offer nor this Advertisement constitutes an offer to sell or invitation or solicitation of an offer to buy, to the public, or to any other person or class of persons regarding any prospectus or offer document to be issued, submitted to or filed with any regulatory authority or to any other person or class of persons within or outside India.

The Offer is being made in reliance on the OFS Guidelines. There will be no "public offer" of the Offer Shares in India under the applicable laws in India including the Companies Act, 2013, and the rules and clarifications issued thereunder, as amended from time to time (the "Companies Act") or in any other jurisdiction. Accordingly, no documents have been or will be prepared, registered or submitted for approval as "prospectus" or an offer document with the Registrar of Companies in India and/or SEBI and/or any other statutory/regulatory/stock exchange authority in India or abroad under the applicable laws in India including the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and no such document will be circulated or distributed to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) or each a "QIB" pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, and (b) outside the United States in offshore transactions in reliance upon Regulation S under the Securities Act ("Regulation S"). Prospective purchasers in the United States are hereby notified that the Seller may be relying on the exemption from the provisions of Section 5 of the Securities Act. The purchasers of Offer Shares are hereby advised that any resale of Offer Shares must be made in accordance with the registration requirements of the Securities Act or otherwise pursuant to an available exemption from such registration requirements.

No determination has been made as to whether the Company has been, is, or will become a passive foreign investment company ("PFIC") within the meaning of Section 1297 of the United States Internal Revenue Code of 1986, as amended, for U.S. federal income tax purposes. No analysis has been undertaken to determine if the Company is a PFIC, and if the Company has been, is, or will be treated as a PFIC in any taxable year U.S. taxpayers that hold the Offer Shares (directly and, in certain cases, indirectly) may be subject to significant adverse tax consequences. The PFIC rules are complex and there could be adverse tax consequences for a U.S. holder of the U.S. Shares if the Company were determined to be a PFIC. Prospective purchasers should consult their own tax advisors regarding the U.S. federal, state and local tax implications to them of acquiring the Offer Shares. By submitting a bid in connection with the Offer or receiving the Offer Shares, Bidders will be deemed to have acknowledged that they are aware of the PFIC rules, and that the Bidders have obtained their own independent tax advice and evaluated the tax consequences in relation to the Offer Shares.

By submitting a bid in connection with the Offer, each bidder will also be deemed to have read and understood this Notice in its entirety and accepted and complied with the terms and conditions set out in this Notice. In addition, each bidder, except for the Seller's Brokers, will be deemed to have represented that it is located outside the United States and that none of its affiliates (as defined in Rule 405 under the Securities Act) or any person acting on its behalf has (a) engaged or will engage in any "directed selling efforts" (as defined in Regulation S) in connection with the offer or sale of Offer Shares, (b) engaged or will engage in any form of "general solicitation" or "general advertising" (each the meaning of Regulation D under the Securities Act) or (c) offered or will offer and sell the Offer Shares except outside the United States in reliance upon Regulation S or within the United States to persons reasonably believed to be QIBs in transactions exempt from the registration requirements of the Securities Act.

Except for the Seller's Brokers, no broker may solicit bids for the Offer Shares or accept orders for bids for the Offer Shares from persons in the United States. By submitting a bid in connection with the Offer or receiving any Offer Shares, each Bidder will be deemed to have (a) read and understood this Notice in its entirety, (b) accepted and complied with the terms and conditions set out in this Notice, and (c) made the representations, warranties, agreements and acknowledgements set out in (b) or (c) immediately below, as appropriate: (i) Persons Outside the United States: (i) understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and are being offered and sold to it in a transaction that does not require registration under the Securities Act; (ii) is empowered, authorized and qualified to purchase the Offer Shares; (iii) is outside the United States (within the meaning of Regulation S) at the time the offer of the Offer Shares was made to it and it was outside the United States when its purchase order for the Offer Shares was originated and (iv) if it is a broker-dealer outside the United States acting on behalf of its customers, each of its customers has confirmed to it that such customer was outside the United States at the time the offer of the Offer Shares was made to it and such customer was outside the United States when such customer's buy order for the Offer Shares was originated;

(ii) it is a person in a member state of the European Economic Area ("EEA"), it represents and agrees that it is a "qualified investor" within the meaning of Article 2(1)(e) of the Prospectus Directive (Directive 2003/71/EC) (as amended, including Directive 2017/745/EU) ("Qualified Investor"); (iii) it also represents and agrees that any Offer Shares that may be acquired by it or any Offer Shares that may not be acquired on behalf of persons in the EEA other than Qualified Investors or persons in other member states (where equivalent legislation exists) for whom it has authority to make decisions on a wholly discretionary basis, nor have the Offer Shares been acquired with a view to their offer or resale in the EEA to persons where this would result in a requirement for publication by the Company or Broker of a prospectus pursuant to Article 3 of the Prospectus Directive; (iv) it is in the United Kingdom it is a legal entity which is a qualified investor as defined under Article 2 of the UK Prospectus Regulation; (v) it did not submit a bid for and will not be acquiring the Offer Shares as a result of any "directed selling efforts" (as defined in Regulation S); (vi) it is buying the Offer Shares for investment purposes and not with a view to the distribution thereof; (vii) in the future it decides to offer, sell, pledge or otherwise transfer any of the Offer Shares, it agrees that it will not offer, sell, pledge or otherwise transfer the Offer Shares except in a transaction complying with Rule 903 or Rule 904 of Regulation S or pursuant to another available exemption from the registration requirements under the Securities Act and in accordance with all applicable securities laws of the states of the United States and any other jurisdiction, including India; (viii) it understands that no representation is made by the Seller or the Seller's Brokers as to the availability of any such exemption at the time of any such offer, sale, pledge or transfer; (ix) it is not an affiliate (as defined in Rule 405 under the Securities Act) of the Company or a person acting on behalf of an affiliate of the Company; (x) it is not, and is not acting on behalf of a "Benefit Plan Investor" as defined in the Employee Retirement Income Security Act of 1974, as amended; (xi) where it is submitting a bid as fiduciary or agent for one or more investor or managed accounts, it represents and warrants that it is authorized in writing by each such managed account to purchase the Offer Shares for each managed account and to make (and it hereby makes) the representations, warranties, agreements and acknowledgements herein for and on behalf of each such account, reading the reference to "it" to include such accounts; (xii) the placing of orders for the purchase of the Offer Shares and resultant purchase on successful allocation is and will be lawful under the laws of the jurisdictions in which it places such orders to purchase Offer Shares, in which it is resident, and in which the sale and purchase of the Offer Shares is consummated, including under all applicable Indian laws, regulations and guidelines, including the OFS Guidelines; (xiii) it will not hold or seek to hold the Offer Shares or any of their respective affiliates responsible or liable for any misstatements or omissions from any publicly available information concerning the Company or the Offer or otherwise responsible or liable in any manner whatsoever in respect of any losses incurred in connection with transactions entered into by the brokers acting on its behalf in connection with the purchase of the Offer Shares; (xiv) it agrees to indemnify and hold the Seller and the Seller's Brokers harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements. It agrees that the indemnity set forth in this paragraph shall survive the resale of the Offer Shares; (xv) it understands that by its purchase or holding of the Offer Shares it is assuming and is capable of bearing the risk of loss that may occur with respect to the Offer Shares, including the possibility that it may lose all or a substantial portion of its investment in the Offer Shares, and it will not look to Seller's Brokers for or part of any such loss or losses it may suffer; and (xvi) it acknowledges that the Seller and the Seller's Brokers and their respective affiliates, and others will rely upon the truth and accuracy of the foregoing representations, warranties, agreements and acknowledgements and agrees that if any of such representations, warranties, agreements and acknowledgements is no longer accurate it will promptly notify the Seller.

Any resale or other transfer, or attempted resale or other transfer, of the Offer Shares made other than in compliance with the above-mentioned restrictions shall not be recognized by the Company. (ii) Persons in the United States: (i) understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and that the offer and sale of the Offer Shares to it is being made pursuant to an available exemption from the registration requirements of the Securities Act and in accordance with any applicable state securities laws; (ii) is empowered, authorized and qualified to purchase the Offer Shares; (iii) it is submitting a bid for and will not be acquiring the Offer Shares as a result of any general solicitation or general advertising (within the meaning of Rule 502(c) under the Securities Act); (iv) represents and warrants that it is buying the Offer Shares for investment purposes and not with a view to the distribution thereof; (v) in the future it decides to offer, sell, pledge or otherwise transfer any of the Offer Shares, it agrees that it will only offer, sell, pledge or otherwise transfer such Offer Shares (a) in the United States (b) to a person who the seller reasonably believes is a QIB in a transaction meeting the requirements of Rule 144A, (ii) pursuant to an exemption from registration under the Securities Act provided by Rule 144 under the Securities Act (if available), (iii) pursuant to another available exemption from the registration requirements of the Securities Act, or (iv) pursuant to an effective registration statement under the Securities Act; (vi) it understands that no representation is made by the Seller or the Seller's Brokers as to the availability of any such exemption at the time of any such offer, sale, pledge or transfer; (vii) it is not an affiliate (as defined in Rule 405 under the Securities Act) of the Company or a person acting on behalf of an affiliate of the Company; (viii) it is not, and is not acting on behalf of a "Benefit Plan Investor" as defined in the Employee Retirement Income Security Act of 1974, as amended; (ix) where it is submitting a bid as fiduciary or agent for one or more investor or managed accounts, it represents and warrants that it is authorized in writing by each such managed account to purchase the Offer Shares for each managed account and to make (and it hereby makes) the representations, warranties, agreements and acknowledgements herein for and on behalf of each such account, reading the reference to "it" to include such accounts; (x) the placing of orders for the purchase of the Offer Shares and resultant purchase on successful allocation is and will be lawful under the laws of the jurisdictions in which it places such orders to purchase Offer Shares, in which it is resident, and in which the sale and purchase of the Offer Shares is consummated, including under all applicable Indian laws, regulations and guidelines, including the OFS Guidelines; (xi) where it is submitting a bid as fiduciary or agent for one or more investor or managed accounts, it represents and warrants that it is authorized in writing by each such managed account to purchase the Offer Shares for each managed account and to make (and it hereby makes) the representations, warranties, agreements and acknowledgements herein for and on behalf of each such account, reading the reference to "it" to include such accounts; (xii) it will not hold or seek to hold the Offer Shares or any of their respective affiliates responsible or liable for any misstatements or omissions from any publicly available information concerning the Company or the Offer or otherwise responsible or liable in any manner whatsoever in respect of any losses incurred in connection with transactions entered into by the brokers acting on its behalf in connection with the purchase of the Offer Shares; (xiii) it agrees to indemnify and hold the Seller and the Seller's Brokers harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements. It agrees that the indemnity set forth in this paragraph shall survive the resale of the Offer Shares; (xiv) it understands that by its purchase or holding of the Offer Shares it is assuming and is capable of bearing the risk of loss that may occur with respect to the Offer Shares, including the possibility that it may lose all or a substantial portion of its investment in the Offer Shares, and it will not look to Seller's Brokers for or part of any such loss or losses it may suffer; and (xv) it acknowledges that the Seller and the Seller's Brokers and their respective affiliates, and others will rely upon the truth and accuracy of the foregoing representations, warranties, agreements and acknowledgements and agrees that if any of such representations, warranties, agreements and acknowledgements is no longer accurate it will promptly notify the Seller.

Any resale or other transfer, or attempted resale or other transfer, of the Offer Shares made other than in compliance with the above-mentioned restrictions shall not be recognized by the Company. This Notice is not for publication or distribution, in whole or in part, in the United States, except that the Seller's Brokers may send copies of this Notice to persons in the United States who they reasonably believe to be QIBs.

Date: July 26, 2023 Place: New Delhi On behalf of the President of India, Ministry of Railways Government of India Authorised Signatory Name: Shree Sandeep Jain Designation: Executive Director

IndoStar Home Finance Private Limited. Regd. Office: Unit No. 305, 3rd Floor, Wing 2/E, Corporate Avenue, Andheri- Ghatkopar Link Road, Chakala, Andheri (East), Mumbai - 400093. Notice is hereby given in terms of paragraph 93 of the Master Direction - Non-Banking Financial Company - Housing Finance Company (Reserve Bank) Directions, 2021, that the branch office of the Company located at 4B, Akshay Complex, Behind Bhagwat Petrol Pump Shivaji Chowk, Solapur, Maharashtra - 413001 will be closed with effect from close of business hours of 25th October 2023.

MAHARASHTRA INDUSTRIAL DEVELOPMENT CORPORATION (Government of Maharashtra Undertaking). Udyog Sarthi, Mahakali Caves Road, Andheri (E), Mumbai - 400 093 Tel.: (022) 26871634/26873856/9899/0052/1897. PUBLIC NOTICE MIDC invites online bids for allotment of Residential plot on "As is where is basis" in following industrial area from 27.07.2023, 11.00 a.m. to 10.08.2023 till 5.00 p.m. for detailed information and filing online application visit our website www.midcindia.org.

Bank of Baroda, ROSARB, 'Jayant Swarnapur', 1185/K, 35B, Near Vidyalankar Classes, 5th Lane, Rajarampur, Kolhapur - 416008. POSSESSION NOTICE (For immovable properties only) (As per Appendix IV read with rule 8(1) of the security interest (Enforcement) Rules, 2002) Whereas, the undersigned being the Authorized Officer of Bank of Baroda, ROSARB Kolhapur Branch under Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (3 of 2002) and in exercise of powers conferred under Section 13(12) read with Rule 9 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 10/11/2021 calling upon the borrower Vaishali Construction & Earthmovers, Proprietor - Mr. Pandurang Shankar Gaikwad, to pay the amount mentioned in the said Notice being Rs. 61,92,239.35/- (Rupees Sixty One Lakh Ninety Two Thousand Two Hundred Thirty Nine & Thirty Five Paise Only) together with further interest, at the contractual rate plus costs, charges and expenses in overdraft account, within 60 days from the date of receipt of the said notices.

Canara Bank. ARMI-BRANCH, MUMBAI: 37, KshamaVai, Opp. Patkar Hall, New Marine Lines, Thackeray Marg, Mumbai-400 020. SALE NOTICE E-Auction Sale Notice for Sale of Immovable Properties under the Securitization & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 read with provision Rule 8(1) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given in public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged / charged to the Secured Creditor, the Possession of which has been taken by the Authorized Officer of Canara Bank will be sold on "As is where is", "As is what is basis", on 18.08.2023 for recovery as per mention below due to the ARMI Branch of Canara Bank. The reserve price and Earnest money deposit & other details are as mentioned below: (₹ In Lakhs)